

NOTICE OF PUBLIC HEARING

The Village of Huntley, Illinois (the “Village”), will hold a public hearing on February 27, 2014, at 7:00 p.m., or as soon thereafter as the matter may be heard, at Village Hall, 10987 Main Street, Huntley, Illinois, regarding the proposed issuance of Village of Huntley, Illinois Industrial Development Revenue Bonds, Series 2014 (Cargo Equipment Corporation Project), in an aggregate amount not to exceed \$3,300,000, pursuant to The Industrial Project Revenue Bond Act (65 ILCS 5/11-74-1 *et seq.*), to finance a project to be owned by Realnet Partners, L.L.C., an Illinois limited liability company.

The project consists of financing the (i) acquisition of land, (ii) construction of an approximately 40,000 square-foot manufacturing facility to be located at 13700 George Bush Court in the Village of Huntley, Illinois (the “Facility”) to be used by Cargo Equipment Corporation, an Illinois corporation, to manufacture high quality load securement equipment and supplies, (iii) purchase and installation of equipment at the Facility and (iv) payment of costs of issuance (collectively, the “Project”).

The Village is a municipality and non-home rule unit of government under the Constitution and laws of the State of Illinois (the “State”). The Bonds, if issued, will not constitute an indebtedness of the Village or the State or a loan of credit thereof of the Village or the State within the meaning of any State constitutional or statutory provision.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, on the proposed bonds and the location and nature of the Project proposed to be financed. Comments made at the public hearing are for the consideration of the village president and the village board but do not bind any legal action to be taken by them.

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Rita McMahan, Village Clerk
Village of Huntley, Illinois